



PAKISTAN FINISHED LEATHER



TRADE DEVELOPMENT AUTHORITY OF PAKISTAN



TDAP INTRODUCTION

Trade Development Authority of Pakistan is the premier trade promotion organization mandated to develop and promote products and services of the country in international markets.

TDAP implements policies and directives of Federal Government and its Board of Directors for enhancing, promoting and facilitating trade.

TDAP supports and facilitates businesses through latest information and capacity building initiatives to enhance and improve their leverage in international trade.

To achieve its objectives, TDAP organizes as well as participates in local & international trade fairs, country specific exhibitions, trade delegations, conducts seminars and organizes contacts and information exchange events both physically as well on digital platforms.

This publication is part of the efforts of TDAP to share details and showcase Pakistan's products and services in international markets.

PRODUCT PROFILE + HS CODE

The Leather/Tanning Industry of Pakistan is the highly value added leather industry producing best quality Finished Leather, Leather Garments, Leather Gloves, Leather Footwear and other Leather Products. Our member exporters are fully equipped with all latest machines, technology and professional skills required for the production of highly value added Finished Leather. This finished product is made of Cow, Buffalo Hides and Sheep & Goat Skins and catering to the needs of world's manufacturers for Leather Shoes, which is competing with Italian & Spanish Tanners satisfactorily with economical edge.

EXPORT FIGURES

ARTICLE OF FINISHED LEATHER HS CODE 41

Unit : US Dollar thousand

Commodities		July-June 2020-2021		July-June 2021-2022		July-June 2022-2023	
		QTY	Value	QTY	Value	QTY	Value
Leather Tanned	'000' SQM A.U.P Per Sq.M	12,027	161,940 13.46	15,535	208,090 13.39	11,032	167,615 15.19

Source: Pakistan Bureau of Statistics

ARTICLE OF FINISHED LEATHER HS CODE 41

Unit : US Dollar thousand

Description	July-June 2018-19	July-June 2019-20	July-June 2020-21	July-June 2021-22	July-June 2022-2023
Finished/ Tanned Leather	252.248	184.105	161,940	208,090	167,615

Source: Pakistan Bureau of Statistics



VARIETIES

Tanning industry represents mother industry for value-added innovative Finished Leather Garments, Leather Footwear and Leather goods. Major exports of Finished Leather to World's famous Brands and catering their need for manufacturing of Leather Shoes, Leather Garments and Leather Products.

TANNING INDUSTRY PROVED AS A MOTHER INDUSTRY OF PAKISTAN

CERTIFICATIONS

- AUDITED AGAINST
- LWG STANDARDS
- CERTIFICATE OF LEATHER NATURALLY
- REACH COMPLIANCE
- SGS
- ISO CERTIFICATION
- SOCIAL COMPLIANCE ON ENVIRONMENTS
- PNAC
- CERTIFIED LABS

PACKAGING

Finished Leather is a perishable item and usually packed in PVC Bags. Some items on specific requirement of buyers packed in proper boxes



TOP IMPORTING COUNTRIES

TOP EXPORT DESTINATIONS FOR VALUE ADDED FINISHED LEATHER FROM PAKISTAN

Amount: in USD 000

Importers	Exported value in 2018	Exported value in 2019	Exported value in 2020	Exported value in 2021	Exported value in 2022
Italy	47,203	38,334	27,744	38,822	37,797
Viet Nam	27,489	25,963	21,275	26,121	33,405
China	35,299	27,165	18,409	26,932	27,894
Bangladesh	19,372	17,003	9,763	9,858	13,316
Indonesia	10,133	9,166	6,984	11,442	12,813
Spain	13,803	9,806	5,916	6,556	12,486
Hong Kong, China	32,526	24,675	10,299	14,692	7,844
Korea, Republic of	13,369	10,853	5,661	6,045	5,597
Türkiye	5,931	4,130	3,500	2,618	5,469
Germany	10,758	6,332	5,594	4,722	4,999

Source: Trademap



TOP - 10 EXPORTERS

Serial No.	COMPANIES	Seria No.	COMPANIES
01.	M/s. Eastern Leather Co. (Pvt) Ltd., 10-A Block-L, Ferozpur Road, Gulberg 111, LAHORE-54660 Contact: 042-5881138-84, 042-5885171-72 Email eastern@easterngroup-pk.com	06	M/s.H. Sadar Ali Akbar (Pvt) Ltd., 14-G.T, Road,Hide Market, LAHORE-54660 Contact: 092-42-36861452, 36822510 Email info@hsaeather.com
02.	M/s. Dad Enterprises (Pvt)Ltd., Dada House Hide Market G.T Road, LAHORE-54900 Contact: 042-6811229, 36815610 Email: info@dada.com.pk	07	M/s. Khawaja Tanneries (Pvt)Ltd., Mehr, Manzil, Lohari Gate, PO, Box 28, MULTAN Contact: 061-111-181-181-061-5111589 Email: info@ktmleather.com sales@ktmleather.com
03.	M/s. Muhammad Shafi Tanneries (Pvt) Ltd., Shafi House 35-A/3, Opp, Beach Luxury Hotel M.T Khan Road, KARACHI Contact: 021-35610696-98, 35610702 Email: mst@cyber.net.pk headoffice@shafi.com	08	M/s Leathertex Gloving (Pvt) Ltd., Shafi 42- Aurangzeb Block, New Garden Town, LAHORE Contact: 042-5833306, 35837056 042-35272518-20 Email: info@leathertex.com
04	M/s. Siddiq Leather Works (Pvt) Ltd., G.T Road, Hide Market, LAHORE-54900 Contact:092-42-36821257 Email: sales@siddiqleather.com	09	M/s. EPCT (Pvt) Ltd., 45/50, Industrial Area, Grlberg 111, LAHORE Contact:042-5756181-3, 35756185, 35756190-92 Email: cpet@brain.net.pk
05	M/s Royal Leather Industries Ltd 26-B, Sundar Das Road, Zaman Park, LAHORE Contact: 042-36363140-42, 36360109 Email: info@royal.net.pk	10	M/s Hafiz Tannery, Plot # 01, Sector 7-A, Korangi Industrial Area, KARACHI Contact: 021-35061761-63 Email: hafiz@hafiztannery.com

FOR OTHER EXPORTERS, PLEASE VISIT: TDAP.GOV.PK/PAKISTANI-EXPORTERS



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