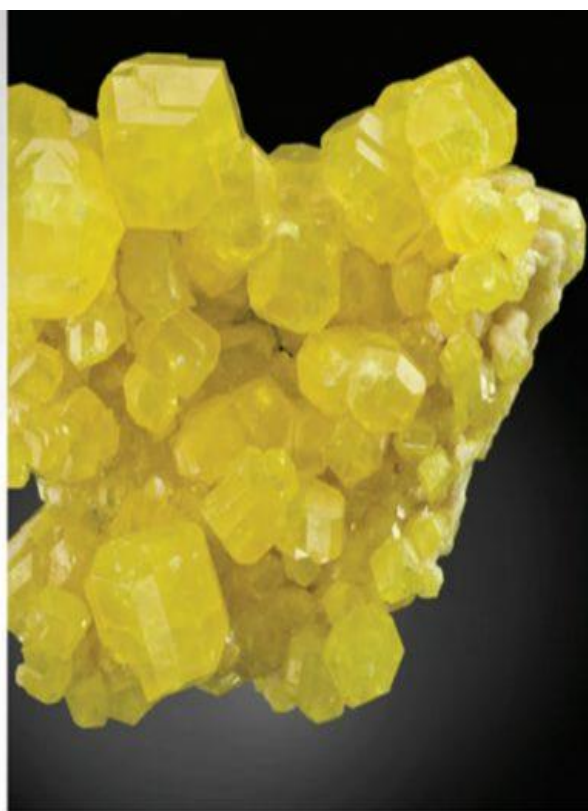
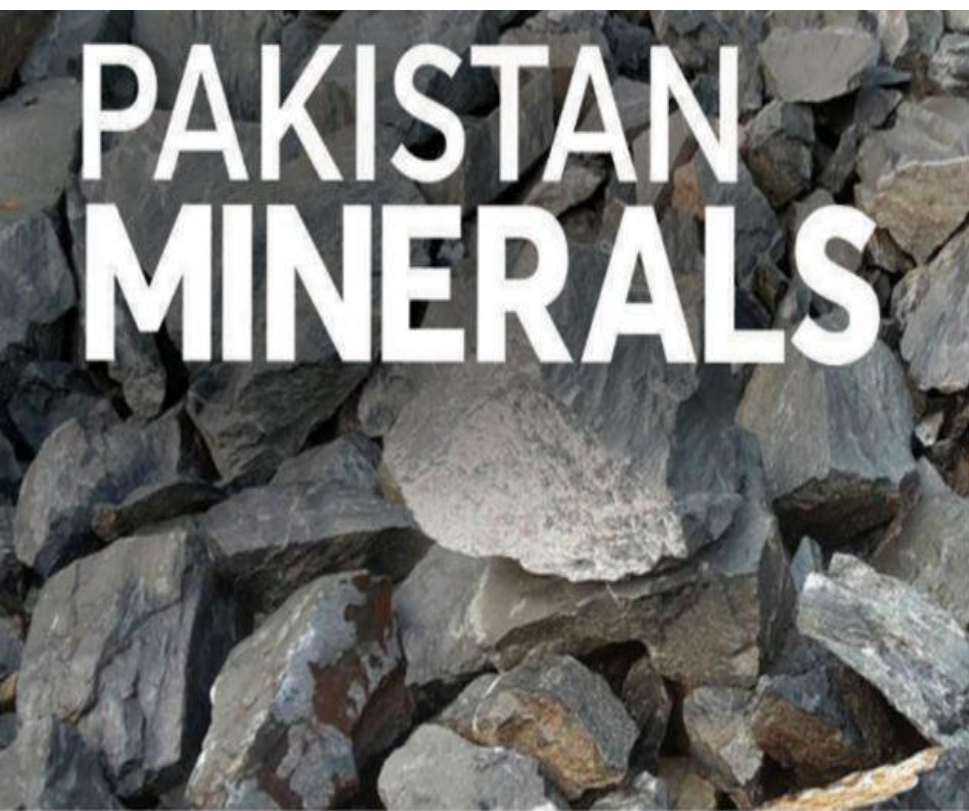


PAKISTAN MINERALS



TRADE DEVELOPMENT AUTHORITY
OF PAKISTAN





TDAP INTRODUCTION

Trade Development Authority of Pakistan is the premier trade promotion organization mandated to develop and promote products and services of the country in international markets. TDAP implements policies and directives of Federal Government and its Board of Directors for enhancing, promoting and facilitating trade.

TDAP supports and facilitates businesses through latest information and capacity building initiatives to enhance and improve their leverage in international trade.

To achieve its objectives, TDAP organizes as well as participates in local & international trade fairs, country specific exhibitions & trade delegations. It also conducts seminars and organizes contacts and information exchange events both physically as well as digitally.

This publication is part of the efforts of TDAP to share details and showcase Pakistan's products and services in international markets.



SECTOR PROFILE

Pakistan is endowed with huge reserves of minerals covering an outcrop area of 600,000 sq. Kms. There are 92 known minerals of which 52 are commercially exploited with a total production of 68.52 million metric tons per year.

The sector is a promising one with an average growth of 2-3% per annum, existence of above 5,000 operational mines, 50,000 SMEs and direct employment of 300,000 workers.

Despite huge potential, contribution of mineral sector to Pakistan’s GDP is around 3 % and country’s exports are only about 0.1% of the world’s total.

THE MAJOR RESOURCES OF CORE MINERALS IN PAKISTAN

S. No.	Minerals	Reserves (Million Tons)	Grade
1.	Chromite	2.527	Low to Medium
2.	Copper	1.882 Billion Tons	Low to High
3.	Gold	1.656 Billion Tons	Low to High
4.	Iron Ore	1.427 Billion Tons	Low to High
5.	Lead-Zinc	23.72 Billion Tons	Low to High
6.	Coal	185 Billion Tons	Low to Medium
7.	Gypsum	6 Billion Tons	Medium to High
8.	Matble & Granite	297 Billion Tons	Medium to High

As per PBS data, the exports of Minerals during 2022-2023 is USD \$1635.9 Million whereas last year during 2020-2021 the Minerals sector export was USD \$1360.6 Million. Chapters included in the mineral sector are 25,26,27,71,74.



SECTIONS AND CHAPTERS INCLUDED IN MINERAL DIVISION

SECTION V (MINERAL PRODUCTS)

- 25. Salt, Sulphur, earths and stone; plastering materials, lime and cement.
- 26. Ores, slag and ash.
- 27. Mineral fuels, mineral oils and products of their distillation; bituminous substances; mineral waxes. (16hscores)

SECTION XIII (ARTICLES OF STONE, PLASTER, CEMENT, ASBESTOS, MICA, CERAMIC, GLASS & GLASSWARE)

- 68. Articles of stone, plaster, cement, asbestos, mica or similar materials.
- 69. Ceramic products. (ceramic raw materials include clay minerals such as kaolinite,)
- 70. Glass and glassware. (Commercial glass is usually made of sand, limestone, and sodium carbonate that is raised in temperature until it is molten. It is then cooled quickly so as to prevent the formation of visible crystals.)

SECTION XIV (PEARLS, PRECIOUS OR SEMI-PRECIOUS STONES, PRECIOUS METALS, JEWELLERY)

- 71. Natural or cultured pearls, precious or semi-precious stones, precious metals, metal clad with precious metal and articles thereof; imitation jewelry; coin.

SECTION XV (BASE METALS AND ARTICLES OF BASE METAL)

- 72. Iron and steel. 73. Articles of iron or steel. 74. Copper and articles thereof.
- 75. Nickel and articles thereof. 76. Aluminum and articles thereof.
- 78. Lead and articles thereof. 79. Zinc and articles thereof.
- 80. Tin and articles thereof. 81. Other base metals; cermet's; articles thereof.

List of Ongoing Mineral Sector Projects

S.No.	Project Name	Name of Foreign/ Local Company	Country	Amount of Investment
1	Saindak Copper Gold Project, Baluchistan	MCC Resources Development Limited	China	US \$ 30 million
2	Reko Dik Copper-Gold Project	Barrick Gold Corporation	Canada	US \$ 7000 million
3	Thar Coal Project Sindh	M/s Shenhua Grou Company of China	China	US \$ 400 million
4	Duddar Lead-Zinc Project Balochistan	MCC Resource Development	China	US \$ 72 million
5	Dilband Iron Ore deposit, Baluchistan		Bolan Mining Enterprise (A public sector organization a 50:50 joint venture of M/s PPL & Government of Baluchistan	•

Source: Ministry of Petroleum and Natural Resources.



Export and Import of Minerals Sector of Pakistan For the Year 2022-23

S. No.	Chapter	Product name	Export 2021 (\$ M)	Export 2022 (\$ M)	Import 2021 (\$M)	Import 2022 (\$M)
1	25	Non Metals	241.5	183.4	222.8	218.5
2	26	Metals	169.7	155.1	12.6	21
3	27	Mineral Fuels	293.2	197.7	19,376	25,079
4	68	Articles of stone	23.2	18.3	71	59.7
5	69	Ceramics Products	10.5	8	96.7	86.2
6	70	Glass and Glassware	42	40.9	157.0	137.7
7	71	Gemstone	18	14.9	47.1	53.2
8	72	Iron and steel	86.5	61.7	4,600	3,992.6
9	73	Articles of iron and steel	78.9	44.3	575.6	463.5
10	74	Copper and articles thereof	854	1141	272.6	264.6
11	75	Nickel and articles thereof	0.2	0.3	20.3	19.3
12	76	Aluminium and articles thereof	167.2	146.8	384.8	499.6
13	78	Lead and articles thereof	41.9	30.2	52.8	29
14	79	Zinc and articles thereof	4.2	4.2	81.6	88.6
15	80	Tin and articles thereof	0.1	0.2	8.8	10.6
16	81	Other base metals; articles thereof	0.2	0.3	10	15.1
		Total	2031.3(2.03b)	2047.3(2.04b)	25989.7 (25.9b)	31038.2 (31.03b)

Source: Pral & Trademap.

Export and Import Analysis of Minerals

Chapter 25 Non-metals (Salt, Gypsum, Sulphur, Cement, Calcium, Soapstone)

Chapter 26 Metals (Iron ore, Copper ore, Chromium ore, Lead, Zinc, aluminum)

LIST OF TOP EXPORTERS

Name of Company	Address	Phone	Email
HUB PAK SALT REFINERY	10 Banglore Town, Main Sharah-e-Faisal, Karachi 75350, Pakistan,	+92-21-34310034-6, 0300-0220341, 0300-0220344, Fax: +92-21-34310037	info@hubpak.com
GULF MINERAL FZE (PRIVATE) LIMITED	309 Marine Point, Block 9, Kehkashan, Clifton, Karachi,	+92-21-35831535	ansar@gulfminerals.com
ITTEFAQ TRADING CO	Ittefaq House, 369/D-2 Johar Town, Lahore 547821 Pakistan,	+92-42-35211692, 42-35211693, Fax: +92-42-35401692	sales@ittefaqsalt.com
T.KS NATURAL STONE	House No. 23, Sector B-3, Part II, Mirpur, AK, Pakistan	+92-54-058610-43901 Fax+92-54-058610-43901	Tksnaturalstone@hotmail.com
AGRO HUB INTERNATIONAL (PVT.) LIMITED	6th Floor, Siddiq Sons Towe, Main Shahra-e-Faisal, Karachi, Pakistan	+92-35-250504	sales@agrohub.com.pk
R M SALT	Plot # B-134, Manufacturing Units at, 138/139/159, Mehran Town Sector 6G Korangi Industrial Area, Karachi, Sindh 75300,	+92-345-3494948	waheed38_99@hotmail.com
SUHAIL INTERNATIONAL	Suit #1, 2nd Floor, 45-A Mozang Road, Lahore 54000, Pakistan	Tel +92-42-3636-0599 Cell +03008444927	info@suhail-international.com
A.M.S SUPPLIES	Plot # 14c, Khayaban-e-Sehar Commercial Ace, Sehar Commercial Area Phase 7 Defence Housing Authority, Karachi, City, Sindh 75500	+92-35241793	office@ams-supply.com
MINEX INTERNATIONAL	Mr. Qsaim Yaqoob CEO M/s. Minex International Add: Plot No-400 South Street 5, Sector 7A, KIA Korangi karachi	Cell: 0333-2342426	info@minex.pk
MUTIPOLE PIONEER ENTERPRIZES	Khalid Road, Sultan Street, Sheikhpura, 39350 Punjab, Pakistan.	Tel: +92-300-4312013, +92-56-3814023, Cell: 03004312013,	sherwanik_multipole@yahoo.com web: mulpole.com.pk

For other exporters please visit www.tdap.gov.pk/pakistani-exporters



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